

SAMHI Hotels Ltd.

CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

14th May 2025

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India
Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip code: 543984

Scrip Code: SAMHI

Dear Ma'am / Sir,

Sub: Disclosure under Regulation 30(2), 30(6) and 30(9) read with point 1 in Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI Listing Regulations")

Ref: Investment of funds in Ascent Hotels Private Limited, a wholly owned subsidiary of the Company

We wish to inform you that the Board of Directors ("**Board**") of SAMHI Hotels Limited ("**Company**") in its meeting held today, (i.e. on 14th May 2025) has considered and approved investing the funds of the Company in one of its wholly owned subsidiaries, i.e. Ascent Hotels Private Limited ("**Ascent**") to the tune of INR 125,00,00,000/- (Indian Rupees One Hundred and Twenty Five Crore only) by way of subscribing to certain equity shares of Ascent, each having a face value of INR 10/- (Indian Rupees Ten only) on rights issue basis.

We are enclosing herewith the relevant details of the transaction as prescribed under SEBI Listing Regulations read with SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, in **Annexure A**.

This is for your information and records.

Thanks & Regards,

For SAMHI HOTELS LIMITED



Sanjay Jain

**Senior Director- Corporate Affairs,
Company Secretary and Compliance Officer**

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ANNEXURE A

S. No.	Particulars	Remarks
1.	Name of the target entity, details in brief such as size, turnover etc.;	Ascent Hotels Private Limited, a wholly owned subsidiary of the Company whose accounts are consolidated with the Company, has a turnover of INR 140,04,80,000/- (Indian Rupees One Hundred Forty Crores Four Lakhs and Eighty Thousand only) in FY 2024-25 (" Target Entity "). The Company proposes to infuse funds to the tune of INR 125,00,00,000/- (Indian Rupees One Hundred and Twenty-Five Crore only) in the Target Entity on rights issue basis (" Proposed Transaction ").
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No, the Proposed Acquisition does not qualify as a related party transaction. None of the promoter/promoter group/group companies have any interest in the Proposed Transaction.
3.	Industry to which the entity being acquired belongs;	Hospitality
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Target Entity is raising funds towards repayment of certain inter-corporate loans availed by the Target Entity from the Company. Successful consummation of the Proposed Transaction and utilization of such funds for the aforesaid purposes is one of the pre-closing conditions required to be fulfilled by the Company and the Target Entity as stipulated under the definitive documents entered by the Company and the Target Entity with Reco Bellflower Private Limited, an affiliate of GIC Pte. Limited for acquiring 35% (thirty five percent) shareholding in three wholly owned subsidiaries of the Company, namely, the Target Entity, SAMHI JV Business Hotels Private Limited and Innmar Tourism and Hotels Private Limited (<i>forming part of the disclosures made to the stock exchanges on April 24, 2025</i>).
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	NA

Correspondence:
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Cyber City, Phase II,
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INDIA
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www.samhi.co.in

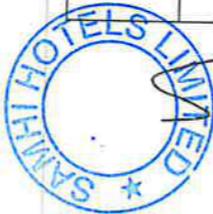


Sanjay

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6.	Indicative time period for completion of the acquisition;	On or before 23 rd May 2025.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash Consideration
8.	Cost of acquisition and/or the price at which the shares are acquired;	The Company proposes to invest funds to the tune of INR 125,00,00,000/- (Rupees One Hundred and Twenty Five Crore) on rights issue basis in the Target Entity.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	The Company shall continue to hold 100% (one hundred percent) of the share capital in the Target Entity upon consummation of the Proposed Transaction.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<i>Date of incorporation:</i> 05 th July 2005 <i>Product/line of business:</i> Hotel Ownership and Asset Management. <i>Last 3 (three) years consolidated turnover:</i> Financial Year 2024-25: INR 1,40,04,80,000/- Financial Year 2023-24: INR 1,18,49,60,000/- Financial Year 2022-23: INR 94,12,50,000/- <i>Presence of entity:</i> India



[Handwritten Signature]