

**SAMHI Hotels Ltd.**

CIN:  
L55101DL2010PLC211816  
Regd. Office: Caspia Hotels  
Delhi, District Centre Crossing,  
Opp. Galaxy Toyota Outer Ring  
Road, Outer Ring Rd., Haider  
Pur, Shalimar Bagh, Delhi-  
110088.

13<sup>th</sup> August 2025

**BSE Limited**  
**Corporate Relationship Department**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai - 400 001, Maharashtra, India

**National Stock Exchange of India**  
**Limited**

Exchange Plaza, C-1, Block G, Bandra  
Kurla Complex, Bandra (East), Mumbai -  
400 051, Maharashtra, India

**Scrip Code: 543984**

**Scrip Code: SAMHI**

**Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India**  
**(Listing Obligations and Disclosure Requirements) Regulations 2015, as amended**  
**from time to time (“SEBI LODR Regulations”)**

**Sub: Execution of the Business Transfer Agreement by and between SAMHI Hotels**  
**Limited (“Company”) and Deventure Hotel and Resorts Private Limited – Transfer**  
**of the Business Undertaking of Hotel ‘Caspia’**

Dear Sir / Madam,

With reference to the captioned subject, we would like to inform you that the Board of Directors of SAMHI Hotels Limited (“**the Company**”) at its meeting held today, i.e. **Wednesday, 13<sup>th</sup> August 2025**, (which commenced at 04:00 p.m. (IST) and concluded at 05:10 p.m. (IST)), the Company and Deventure Hotel and Resorts Private Limited (hereinafter referred to as the “**Buyer**”), have *inter-alia*, executed and entered into a Business Transfer Agreement (“**BTA**”) in relation to the transfer of the Business Undertaking (*as defined in the BTA*) from the Company to the Buyer by way of a ‘slump sale’ within the meaning of Section 2(42C) of the Income-tax Act, 1961, and to set out their rights and obligations thereto and other related matters in connection therewith.

Consequently, upon Closing (*as defined in the BTA*), the Business Undertaking (*as defined in the BTA*) shall stand transferred from the Company to the Buyer. The details as required under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular Nos. CIR/CIR/CFD/CMD/4/2015 dated 09<sup>th</sup> September 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July 2023, regarding the transfer of the Business Undertaking (*as defined in the BTA*) are enclosed herewith as **Annexure-A**.

You are hereby requested to take the above information on your records.

Thanking You.

Yours faithfully,

**For SAMHI Hotels Limited**

**Sanjay Jain**  
**Senior Director- Corporate Affairs,**  
**Company Secretary and Compliance Officer**

**Correspondence:**  
SAMHI Hotels Ltd.  
14<sup>th</sup> Floor, Building 10C,  
Cyber City, Phase II,  
Gurgaon 122002, Haryana,  
INDIA  
Tel: +91 124 4910100  
Fax: +91 124 4910199  
[www.samhi.co.in](http://www.samhi.co.in)

**SAMHI Hotels Ltd.**

CIN:  
L55101DL2010PLC211816  
Regd. Office: Caspia Hotels  
Delhi, District Centre Crossing,  
Opp. Galaxy Toyota Outer Ring  
Road, Outer Ring Rd., Haider  
Pur, Shalimar Bagh, Delhi-  
110088.

**Correspondence:**  
SAMHI Hotels Ltd.  
14<sup>th</sup> Floor, Building 10C,  
Cyber City, Phase II,  
Gurgaon 122002, Haryana,  
INDIA  
Tel: +91 124 4910100  
Fax: +91 124 4910199  
[www.samhi.co.in](http://www.samhi.co.in)

**Annexure – A**

S. No.	Particulars	Remarks									
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	<p>The amount and percentage of the turnover or revenue or income and net worth contributed by Hotel ‘Caspia’, during the financial year 2024-25 on a consolidated basis:</p> <table> <tr> <th>Particulars</th><th>Amount contributed (in INR millions)</th><th>% contribution</th></tr> <tr> <td>Revenue/Turnover</td><td>94.71</td><td>6.10%</td></tr> <tr> <td>Net worth</td><td>495.50</td><td>1.74%</td></tr> </table>	Particulars	Amount contributed (in INR millions)	% contribution	Revenue/Turnover	94.71	6.10%	Net worth	495.50	1.74%
Particulars	Amount contributed (in INR millions)	% contribution									
Revenue/Turnover	94.71	6.10%									
Net worth	495.50	1.74%									
2.	Date on which the business transfer agreement has been entered into	13 <sup>th</sup> August 2025									
3.	The expected date of completion of transfer	15 <sup>th</sup> September 2025									
4.	Consideration received from such transfer	INR 650,000,000 (Indian Rupees Six Hundred and Fifty Million)									
5.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	<p>Buyer is <b>DEVENTURE HOTEL AND RESORTS PRIVATE LIMITED</b>, a company incorporated and existing under the Companies Act, 1956, having corporate identity number U55101DL2010PTC205366 and its registered office situated at 913, D-Mall, Netaji Subhash Place, Delhi – 110034, India.</p> <p>The Buyer does not belong to the promoter/ promoter group/ group companies.</p>									
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	The proposed transaction is not a related party transaction.									
7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	Not applicable.									
8.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not applicable, since the slump sale undertaken is not of an ‘undertaking’ as defined under Explanation (3) of Para A of Part A of Schedule III of the SEBI LODR Regulations read with Regulation 30 of the SEBI LODR Regulations and Section 180 of the Companies Act, 2013.									