**SAMHI Reports Robust Q1FY26 Result: PAT Jumps 353.8%, EBITDA Margin Expands to 36.8%**

**Q1 FY26**

* *RevPAR1 up 10.3% YoY*
* *Total Income up 13.0% YoY*
* *Consolidated EBITDA up 18.6% YoY*
* *PAT2 Rs. 192 Mn, up 353.8% YoY*

**Gurugram, 13th August 2025: SAMHI Hotels Limited** (BSE: 543984) (NSE: SAMHI) a prominent branded hotel ownership and asset management platform in India, announced its unaudited Standalone and Consolidated results for the quarter and ended 30th June 2025.

Commenting on the performance, **Mr. Ashish Jakhanwala, Chairman & Managing Director, SAMHI Hotels Ltd.** said,

*“We are pleased to announce results for the period ending 30th June 2025. Despite a short period of interruption due to geopolitical issues, we continue to see good growth across our portfolio. This sets a strong base for future. Total revenue growth was ~13.0% with a consol. EBITDA growth of 18.6% over same period last year despite a moderate growth during the month of May. With strong growth in EBITDA and reduction in finance cost, we witnessed ~4.5x growth in PAT for the quarter.*

*Post the recently concluded transaction with GIC, we have strengthened our balance sheet to allow us focusing on growth. With a strong pipeline of assets under rebranding and/or completion, we are excited about overall prospects of our company. We also estimate a strong investible surplus available that will allow us to seek value accretive M&A and continued expansion through highly capital efficient variable leases.*

*We have also entered into an agreement to sell Caspia Hotel, New Delhi. This follows our stated strategy of capital recycling for improving returns for our shareholders. Since 2023 we have concluded over ₹2.1bn of asset sales at average EV/EBITDA multiple of ~20x & incremental ~₹7.5bn of minority dilution in favor of GIC. At the same time, we have invested/ committed to invest ₹10.0bn+ in new assets and rebranding which will be at a material premium in terms of returns.*

*We remain committed to disciplined growth, operational excellence, clear communication and excited about the prospects for SAMHI.”*

**Key Highlights for Q1FY26:**

* **RevPAR1** at Rs. 4,760 up 10.3% on a YoY. Business performance in May 2025 was temporarily affected due to geopolitical events, leading to a short-term deviation. From June 2025, year-on-year performance metrics reverted to April 2025 levels, indicating a return to normal operating conditions
* **Occupancy** stood at 74% for Q1FY26
* **Total Income** for the quarter was Rs. 2,873 Mn up 13.0% YoY
* **EBITDA** for the quarter was Rs. 1,056 Mn up 18.6% YoY
* **PAT2** stood at Rs. 192 Mn up 353.8% YoY

**Consolidated Financial Highlights:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **In Rs. Mn** | **Q1FY26** | **Q1FY25** | **YoY%** | **FY25** |
| **Total Income** | **2,873** | **2,544** | **13.0%** | **11,387** |
| **Consolidated EBITDA** | **1,056** | **891** | **18.6%** | **4,251** |
| EBITDA Margin% | 36.8% | 35.0% |  | 37.3% |
| **PBT (before exceptional items)** | **259** | **56** | **366.6%** | **872** |
| Exceptional Items | - | - |  | (194) |
| Profit/ (Loss) from discontinued operations | (28) | (21) |  | (71) |
| **PBT** | **231** | **35** |  | **607** |
| **PAT2** | **192** | **42** | **353.8%** | **855** |
| *Attributable to SAMHI* | *173* | *42* |  | *855* |
| *Attributable to Minority Interest*  | *19* | *-* |  | *-* |

***1*** *Based on same store, i.e., excludes the Four Points by Sheraton, Chennai OMR sold in Feb’25, Trinity acquired in Oct’24, HIEX Greater Noida (reopened in Dec’24), HIEX Kolkata (opened in May’25), Caspia Delhi (discontinued operation) and Sheraton Commercial.*

***2*** *Q1FY26 PAT attributable to SAMHI is ~Rs. 173mn and minority interest is ~Rs. 19mn*

**Debt Profile:**

|  |  |  |  |
| --- | --- | --- | --- |
| **In Rs. Mn** | **Mar 31, 2025** | **Jun 30, 2025** | **Post Caspia Delhi Sale** |
| **Net Debt** | **19,669** | **14,345** | **13,695** |
| TTM EBITDA1 | 4,434 | 4,5742 | 4,5742 |
| **Net Debt : EBITDA** | **4.4x** | **3.1x** | **3.0x** |
| Interest Rate | 9.2% | 8.6%3 | 8.5% |
| **Annualised Interest Cost4** | **~1,900** | **~1,400** | **~1,350** |

1 *Excluding ESOP & One-time Expenses*

2 *Excludes Caspia, Delhi EBITDA on TTM basis*

3 *As on 5th August 2025*

4 *Does not include non-cash finance cost items such as interest on lease, EIR, etc. which are charged to P&L*

**About SAMHI Hotels Ltd.**

SAMHI is a prominent branded hotel ownership and asset management platform in India with an institutional ownership model, experienced leadership and professional management team. SAMHI has long-term management arrangements with three of the established and well recognized global hotel operators, namely, Marriott, IHG and Hyatt. SAMHI has a portfolio of 32 operating hotels comprising 4,948 keys and has a diverse geographic presence in 14 cities across India, including National Capital Region (NCR), Bengaluru, Hyderabad, Chennai and Pune.

**Forward-looking and Cautionary Statements**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

 **For further information, please contact**

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